| | MRAPALI CAPITAL & FINANCE SERVICES | SLTD |
|---------------------------------------|---|-------------------|
| | SHAREHOLDING PATTERN AS ON 29/10/2013 [Post Iss | ue] |
| Script Code : | CLASS OF SECURITY : EQUITY | As on: 29/10/2013 |
| (I)(a) Statement Showing Shareholding | Pattern | Face Value : 10 |

| Partly paid-up shares | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------------------|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | | 0 |
| held by public | 0 | | 0 |
| Total | 0 | (| 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | (| 0 |
| held by public | 0 | (| 0 |
| Total | 0 | (| 0 |
| Warrants | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | (| 0 |
| held by public | 0 | (| 0 |
| Total | 0 | _ (| 0 |



AMRAPALI CAPITAL & FINANCE SERVICES LTD

SHAREHOLDING PATTERN AS ON 29/10/2013 [Post Issue]

Script Code : CLASS OF SECURITY : EQUITY As on : 29/10/2013
(I)(a) Statement Showing Shareholding Pattern Face Value : 10

| (I)(a) Stat | tement Snowing Snareholding Pattern | 1129 | | | | Face Value : 10 | | | | |
|------------------|--|-----------------------------|--------------|--|--|----------------------------|--|-----------------|--|--|
| Category Code | Category of Shareholder(s) | Number of Shareholder(s) | Total Number | Number of shares held in Dematerilise d Form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 5001000 | 5001000 | 51.14 | 51.14 | . (| 0.00 | | |
| (b) | Central Government/ State Government(s) | C | 0 | 0 | 0.00 | 0.00 | (| 0.00 | | |
| (c) | Bodies Corporate | 1 | 50000 | 50000 | 0.51 | 0.51 | C | 0.00 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 | | |
| (e) | Others | | | | | | | | | |
| | i) Trusts | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 | | |
| | ii) Directors & their Relatives & Friends | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 | | |
| | iii) Not specified | 0 | 0 | 0 | 0.00 | 0.00 | C | 0.00 | | |
| | SUB TOTAL (A)(1) | 12 | 5051000 | 5051000 | 51.65 | 51.65 | 0 | 0.00 | | |
| (2) | Foreign | | | | • | | | | | |
| (a) | Individuals (Non-Residents Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| (d) | Others | | | | | | | | | |
| | i) Not Specified | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | ii) Not Specified | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | iii) Not Specified | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | SUB TOTAL (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | | |
| | TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2) | 12 | 5051000 | 5051000 | 51.65 | 51.65 | 0 | 0.00 | | |



| s/ UTI itutions / Banks rnment/ State Government(s) ital Funds impanies utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 0 0 0 0 | 0 | 0 0 0 0 | 0.00 0.00 0.00 0.00 | 0.00 0.00 0.00 0.00 | 0 | 0.00 0.00 0.00 |
|--|-------------------------------|--|--|--|--|--|---|
| itutions / Banks rnment/ State Government(s) ital Funds impanies utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | 0 0 | 0 | 0.00 0.00 0.00 | 0.00 | 0 | 0.00 |
| itutions / Banks rnment/ State Government(s) ital Funds impanies utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | 0 0 | 0 | 0.00 0.00 0.00 | 0.00 | 0 | 0.00 |
| ital Funds impanies utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| ital Funds impanies utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | 0 | 0 | 0.00 | | | 0.00 |
| utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | 0 | 0 | | 0.00 | 0 | |
| utional Investors ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | 0 | <u> </u> | 0 | 0.00 | | 1 | 0.00 |
| ure Capital Investors vestors (as defined in Chapter XA of SEBI lations) | ٥ | 0 | | 0.00 | 0.00 | 0 | 0.00 |
| vestors (as defined in Chapter XA of SEBI lations) | 0 | | 0 | 0.00 | 0.00 | 0 | 0.00 |
| lations) | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| s | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 1 | 129600 | 129600 | 1.33 | 1.33 | 0 | 0.00 |
| specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B)(1) | 1 | 129600 | 129600 | 1.33 | 1.33 | 0 | 0.00 |
| tions | | | | | | | |
| prate | 10 | 2664400 | 614400 | 27.25 | 27.25 | 0 | 0.00 |
| | | | | | | | |
| hareholders holding nominal share capital kh | 1030 | 1286400 | 1286400 | 13.16 | 13.16 | 0 | 0.00 |
| Shareholders holding nominal share capital Rs.1 Lakh | 7 | 647200 | 547200 | 6.62 | 6.62 | 0 | 0.00 |
| | | | | | | 0 | 0.00 |
| d their relatives | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| nt Repartriates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ent Non Repartriates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ember | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| tionas | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B)(2) | 1047 | 4598000 | 2448000 | 47.02 | 47.02 | 0 | 0.00 |
| c Shareholding(B) = (1) + (2) | 1048 | 4727600 | 2577600 | 48.35 | 48.35 | 0 | 0.00 |
| B) | 1060 | 9778600 | 7628600 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | 0.00 | | | 0.00 |
| ! | 4000 | 0778600 | 7000000 | | | 0 | 0.00 |
| | 1000 | 9//8600 | /628600 | 100.00 | 100.00 | U | 0.00 |
| E | c Shareholding(B) = (1) + (2) | c Shareholding(B) = (1) + (2) 1048 B) 1060 by Custodians and against which deceipts have been issued 0 | (B)(2) 1047 4598000 c Shareholding(B) = (1) + (2) 1048 4727600 B) 1060 9778600 by Custodians and against which teceipts have been issued 0 0 | (B)(2) 1047 4598000 2448000 c Shareholding(B) = (1) + (2) 1048 4727600 2577600 B) 1060 9778600 7628600 by Custodians and against which teceipts have been issued 0 0 0 | (B)(2) 1047 4598000 2448000 47.02 c Shareholding(B) = (1) + (2) 1048 4727600 2577600 48.35 d Shareholding and against which deceipts have been issued 0 0 0 0 0.00 | (B)(2) 1047 4598000 2448000 47.02 47.02 c Shareholding(B) = (1) + (2) 1048 4727600 2577600 48.35 48.35 B) 1060 9778600 7628600 100.00 100.00 by Custodians and against which eleceipts have been issued 0 0 0 0 0.00 0.00 | (B)(2) 1047 4598000 2448000 47.02 47.02 0 c Shareholding(B) = (1) + (2) 1048 4727600 2577600 48.35 48.35 0 B) 1060 9778600 7628600 100.00 100.00 0 by Custodians and against which eleceipts have been issued 0 0 0 0 0.00 0.00 0 |



| | | | AMRAPALI CAR | PITAL & F | INANCE SEF | RVICES LT | D | | | 1000 | |
|---------|---|--------------------|---|-----------|----------------------|--|-------------------------|--|---------------------------------------|---|--|
| (I)(b) | Statement showing Shareholding of persons belonging | ng to the category | | | | | Sale (see | | The same person | 1000 | Region and the configuration |
| | "Promoter and Promoter Group" [Post Issue] | | | | | 5.5 | | | 140 | 147 | |
| | | Deta | ils of Shares held | | Encumbered shares | ş (°) | Details o | f warrants | Details of conv | ertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (1) | (11) | (III) | (IV) | (V) | ((VI)=(V)/(III)*100) | | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | 1 CHIRAG THAKKAR | 1352500 | 13.83 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1352500 |
| 2 | MONAL THAKKAR | 1270000 | 12.99 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 3 | MONAL THAKKAR | 630000 | 6.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 630000 |
| 4 | VEENA THAKKAR | 455000 | 4.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 455000 |
| | SUNNY THAKKAR | 437500 | 4.47 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 437500 |
| 6 | YASHWANT AMRATLAL THAKKAR | 320000 | 3.27 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0,00 | 320000 |
| 7 | REETABEN RASHMIKANTBHAI THAKKAR | 205000 | 2.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 205000 |
| 8 | RASHMIKANT AMRATLAL THAKKAR | 100000 | 1.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 6 | THAKKAR RASHMIKANT AMRATLAL | 70000 | 0.72 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 10 | THAKKAR YASHWANTLAL AMRATLAL | 60000 | 0.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 60000 |
| 11 | DHARTI V THAKKAR | 51000 | 0.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 51000 |
| 12 | KAMALABEN A THAKKAR | 50000 | 0.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 50000 |
| 13 | AMRAPALI FINCAP PRIVATE LIMITED | 50000 | 0.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 50000 |
| | TOTAL | 5051000 | 51.65 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5051000 |



(I)(c) Statement showing Shareholding of persons belonging to the category ""Public" and holding more than 1% of the total number of shares" [Post Issue] Shares as a percentage of total number of shares (i.e., Grand Number of Total (A)+(B)+(C) indicated in Sr. No. Name of the shareholder shares Statement at para (I)(a) above} 1 ROBINSON WORLWIDE TRADE LTD 800000 8.1811 2 SARANG CHEMICAL LTD. 500000 5.1132 3 VIRSA INVESTMENT PVT LTD 500000 5.1132 4 KIFS SECURITIES LIMITED 356400 3.6447 5 GAJJAR KALPESH 285600 2.9207 6 KUSHAL JAYESH KHANDWALA 213600 2.1844

200000

142800

129600

106800

3234800

2.0453

1.4603

1.3253

1.0922

33.0804



10 VIPRIT TRADING PVT LTD

9 LTD. KGSBP

7 LAKSHYA SECURITIES & CREDIT HOLDING LTD.

KHAJANCHI AND GANDHI STOCK BROKING PVT.

8 AFFLUENCE COMMODITIES PVT.LTD.

| Sr. No. | ""Public" and holding more than 5% of the | Number of | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|-----------|--|
| 1 | ROBINSON WORLWIDE TRADE LTD | 800000 | ALSO MESON CONTRACTOR |
| 2 | SARANG CHEMICAL LTD. | 500000 | 5.1132 |

500000

1800000

5.1132

18.4075

Statement showing Shareholding of persons belonging to the category



TOTAL

3 VIRSA INVESTMENT PVT LTD

(I)(c)

| Sr. No. | Name of the Shareholder | Number of Shares | Locked-in Shares as % of Total No. of Shares | Category | |
|---------|--|---------------------|--|----------------|--|
| 1 | CHIRAG THAKKAR | 1352500 | 13.83 | Promoter | |
| 2 | MONAL THAKKAR | 1270000 | 12.99 | Promoter | |
| 3 | ROBINSON WORLWIDE TRADE LTD | 800000 | 8.18 | Non-Promoter | |
| 4 | MONAL THAKKAR | 630000 | 6.44 | Promoter | |
| 5 | SARANG CHEMICAL LTD. | 500000 | 5.11 | Non-Promoter | |
| 6 | VIRSA INVESTMENT PVT LTD | 500000 | 5.11 | Non-Promoter | |
| 7 | VEENA THAKKAR | 455000 | 4.65 | Non-Promoter | |
| 8 | SUNNY THAKKAR | 437500 | 4.47 | Promoter Group | |
| 9 | YASHWANT AMRATLAL THAKKAR | 320000 | Name and Address of the Owner, where the Party of the Owner, where the Party of the Owner, where the Owner, which is the Owner, which i | Promoter Group | |
| 10 | REETABEN RASHMIKANTBHAI THAKKAR | 205000 | 2.10 | Promoter Group | |
| 11 | LAKSHYA SECURITIES & CREDIT HOLDING LTD. | 200000 | 2.05 | Non-Promoter | |
| 12 | RASHMIKANT AMRATLAL THAKKAR | 100000 | 1.02 | Promoter Group | |
| 13 | THAKKAR RASHMIKANT AMRATLAL | 70000 | | Promoter Group | |
| 14 | THAKKAR YASHWANTLAL AMRATLAL | 60000 | 0.61 | Promoter Group | |
| 15 | DHARTI V THAKKAR | 51000 | The second second second | Promoter Group | |
| 16 | KAMALABEN A THAKKAR | 50000 | 0.51 | Promoter Group | |
| 17 | AMRAPALI FINCAP PRIVATE LIMITED | 50000 | | Promoter Group | |
| 18 | ASHWIN P SHAH | 50000 | THE RESERVE OF THE PERSON NAMED IN | Non-Promoter | |
| 19 | BEAUTY INVESTMENT PVT.LTD. | 50000 | 0.51 | Non-Promoter | |
| 20 | HASMUKH THAKKAR | 50000 | 0.51 | Non-Promoter | |
| | Total | 7201000 | 73.6404 | | |

HOE SEAVING

(II)(a)Cr. No Type of outstanding DR

Statement showing details of Depository Receipts (DRs)

| Sr. No. | (ADRs, GDRs, SDRs, etc.) | umber of outstanding DRs | | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|---------|--------------------------|-------------------------------|------------|--|
| 1 | NIL | | | |
| 2 | NIL | | | |
| TOTAL | | | | |
| (II)(b) | Statement showing Hold | ling of Denository Receipts (| DRs) where | |

| (11)(0) | Statement showing from | ing of Depository Receipts | DIS), WHELE | |
|---------|--------------------------|---|-----------------|---|
| | underlying shares are in | excess of 1% of the total nu | mber of shares | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
| 1 | NIL | | | |
| 2 | NIL | | | |
| TOTAL | | - | | |



(III)(a) Statement showing the voting pattern

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:) - Not Applicable

| Category | Category | Number | of Voting | Rights | Total | Total Voting Rights | | |
|-------------|--|------------------|-----------------|----------------|--|---|------|--|
| code (I) | of sharehol der (II) | Class X (III) | Class Y (IV) | Class Z (V) | Voting Rights (III+IV+ V) (VI) | As a percentage of (A+B) (VII) | As a | |
| (A) | Promote r and Promote r Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individua Is/ Hindu Undivide d Family | | | | 0 | | | |
| (b) | Central Governm ent/ State Governm ent(s) | 0 | | Š | | | | |
| (c) | Bodies Corporat | | | | | | | |
| (d) | Financial Institutio ns/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub- Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | | |
| (2) | Foreign | | | | | | | |
| (a) | Individua Is (Non- Resident Individua Is/ Foreign Individua Is) | | | | | | | |
| (b) | Bodies Corporat e | | | | | | | |
| (c) | Institutio ns | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub- Total (A)(2) | 0 | 0 | O | 0 | 0 | | |



| | Total Sharehol | | 0 | 0 | 0 |) | 0.0 | 0 |
|------|-------------------|---|---|--------|---|---|-----|---|
| | ding of | | | | | | | |
| | Promote | | | | | | | |
| | r and | | | | | | | |
| | Promote | | | | | | | |
| | r Group | | | | | | | |
| | (A)= | | | | | | | |
| | (A)(1)+(| | | | | | | |
| | A)(2) | | | | | | | |
| (B) | Public | | | | | | | |
| | sharehol | | | | | | | |
| | ding | | | | | | | |
| (1) | Institutio | | | | | | | |
| (-) | ns | | | - | | | | |
| (a) | Mutual Funds/U | | | | | | | |
| | TI TI | | | | | | | |
| (b) | Financial | | | + | | | | |
| (0) | Institutio | | | | | | | |
| | ns/ Banks | | | | | | | |
| | | | | | | | | |
| (c) | Central | | | | | | | |
| | Governm | | | | | | | |
| | ent/ State | | | | | | | |
| | Governm | | | | | | | |
| | ent(s) | | | | | | | |
| (d) | Venture | | | + | | | | - |
| (-) | Capital | | | | | | | |
| | Funds | | | | | | | |
| (e) | Insurance | | | | | | | |
| | Compani | | | | | | | |
| | es | | | | | | | |
| - 12 | | | | _ | | | | |
| (f) | Foreign | | | | | | | |
| | Institutio | | | | | | | |
| | nal Investors | | | | | | | |
| (g) | Foreign | | | + | | | | |
| (8) | Venture | | | | | | | |
| | Capital | | | | | | | |
| | Investors | | | | | | | |
| (h) | Any | | | \top | | | | |
| | Other | | | | | | | |
| | (specify) | | | | | | | |
| | Sub- | 0 | | 0 | 0 | (|) (| 0 |
| | Total | | | | | | | |
| | (B)(1) | | | | | | | |

| (2) | Non- institutio | | | | | | |
|-----|--------------------|---|-----|-----|-----|---------|---|
| () | ns | | | | | | |
| (a) | Bodies | | | | 0 | 0.00 | |
| | Corporat | | | | | | |
| 4. | e | | | | | | |
| (b) | Individua | | | | 0 | | |
| | i. | | | | | | |
| | Individua | | | | | | |
| | 1 | | | | | | |
| | sharehold | | | | | | |
| | ers | | | | | | |
| | holding | | | | | | |
| | nominal | | | | | | |
| | share | | | | | | |
| | capital up | | | | | | |
| | to Rs. 1 | | | | | | |
| | lakh. | | | | | | |
| | ii. | | | | | | |
| | Individua | | | | | | |
| | 1 | | | | | | |
| | sharehold | | | | | | |
| | ers | | | | | | |
| | holding | | | | | | |
| | nominal | | | | | | |
| | share | | | | | | |
| | capital in | | | | 9 | | |
| | excess of | | | | | | |
| | Rs. 1 | | | | | | |
| | lakh. | | | | | | |
| (c) | Any | | | | | | |
| | Other | | | | | | |
| | (specify) | | | | | | |
| | Sub- | 0 | | | 0 | #DIV/0! | |
| | Total | | | | | | |
| | (B)(2) | | | | | | |
| | Total | 0 | | | 0 | #DIV/0! | |
| | Public | | | | , v | | |
| | Sharehol | | | | | | |
| | ding | | | | | | |
| | (B)= | | | | | | |
| | (B)(1)+(| | | | | | |
| | B)(2) | | | | | | |
| | TOTAL | 0 | 0 | 0 | 0 | #DIV/01 | 0 |
| | IUIAL | U | - 0 | - 0 | 0 | #DIV/0! | 0 |



| (C) | Shares | | | | | | |
|-----|----------|---|---|---|---|------|--|
| | held by | | | | | | |
| | Custodia | | | | | | |
| | ns and | - | | | | | |
| | against | | | | | | |
| | which | | | | | | |
| | Deposito | | | | | | |
| | ry | | | | | | |
| | Receipts | | | | | | |
| | have | | | | | | |
| | been | | | | | | |
| | issued | | | | | | |
| | GRAND | 0 | 0 | 0 | 0 | 0.00 | |
| | TOTAL | | | | | | |
| | (A)+(B)+ | | | | | | |
| | (C) | | | | | | |

[1] For determining public shareholding for the purpose of Clause 42.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 42.

[3] For definitions of "Public Shareholding", refer to Clause 42

