

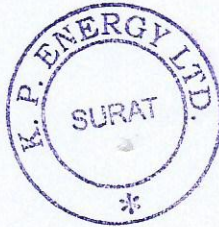
Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	K.P. ENERGY LIMITED		
2. Scrip Code/Name of Scrip/Class of Security			Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



H. S. Shah

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

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Category of shareholder (i)	No.s of Share holders (ii)	No. of fully paid up equity Share held (iv)	No.s of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)= (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities[as a % of diluted share capital] (X)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
							No of Voting Rights		Total as a % of (A+B+C)	No. (a)			As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
							Class Equity	Class Others									
(A)	PROMOTER & PROMOTER GROUP	5	2375000	0	0	2375000	69.44	0	2375000	69.44	0	69.44	2375000	100.00	0	0	2375000
(B)	Public shareholding	195	1045000	0	0	1045000	30.56	1045000	30.56	0	30.56	30.56	125000	11.96	NA	NA	951625
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0.00	0	0.00	0.00	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employee/Trust	0	0	0	0	0	0	0	0	0	0.00	0.00	0	0.00	NA	NA	0
	TOTAL	200	3420000	0	0	3420000	100.00	3420000	100.00	0	100.00	100.00	2500000	73.10	0	0	3326625



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP																	
Category & Name of the shareholders (i)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(v)+(vi)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
							No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
							Class Equity	Class Others	Total								
1. INDIAN																	
(a) Individuals/Hindu undivided Family																	
ASHISH ASHWINBHAI MITHANI	1	456250	0	0	456250	13.3406	456250	0	456250	13.3406	0	13.34	456250	100.00	0	0.0000	456250
BHAVNABEN ASHWINBHAI MITHANI	1	75000	0	0	75000	2.1930	75000	0	75000	2.1930	0	2.19	75000	100.00	0	0.0000	75000
JOLLY ASHISH MITHANI	1	156250	0	0	156250	4.5687	156250	0	156250	4.5687	0	4.57	156250	100.00	0	0.0000	156250
JAGRUTI NIRAJ MITHANI	1	25000	0	0	25000	0.7310	25000	0	25000	0.7310	0	0.73	25000	100.00	0	0.0000	25000
FARUKBHAI GULAMBHAI PATEL	1	1662500	0	0	1662500	48.6111	1662500	0	1662500	48.6111	0	48.61	1662500	100.00	0	0.0000	1662500
CAT - TOTAL	5	2375000	0	0	2375000	69.4444	2375000	0	2375000	69.4444	0	69.44	2375000	100.00	0	0.0000	2375000
(b) Central Government/ State Government(s)																	
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
(c) Financial Institutions/ Banks																	
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
TOTAL	5	2375000	0	0	2375000	69.4444	2375000	0	2375000	69.4444	0	69.44	2375000	100.00	0	0.0000	2375000
2. FOREIGN																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																	
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
(d) Foreign Portfolio Investor																	
CAT - TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
TOTAL	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.00	0	0.0000	0
Total Shareholding of P	5	2375000	0	0	2375000	69.4444	2375000	0	2375000	69.4444	0	69.44	2375000	100.00	0	0.0000	2375000
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - 0																	
Note:																	
(1) PAN would not be displayed on website of Stock Exchange(s).																	
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2014.																	

Note: (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

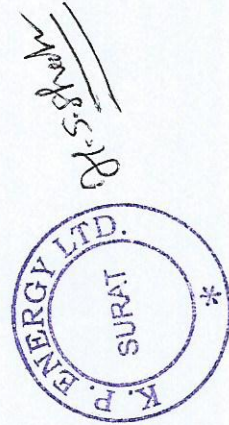


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER																
Category & Name of the shareholders (i)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholdin g % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialize d form (xiv)
							No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)	
							Class Equity	Class Others	Total							
1. INSTITUTIONS																
(a) Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(f) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
SUB TOTAL	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
2 CENTRAL / STATE GOVERNMENT(S)																
(a) Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
SUB TOTAL	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
3 B 2. Non-institutions																
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	188	395000	0	0	0	11.55	395000	0	395000	11.55	11.55	0	31.65	NA	NA	301625
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	3	112000	0	0	0	3.27	112000	0	112000	3.27	3.27	0	0.00	NA	NA	112000
(b) SANJAY M SANGHAVI	1	40000	0	0	0	1.17	40000	0	40000	1.17	1.17	0	0.00	NA	NA	40000
(b) SAURABH NARESHKUMAR SHAH	1	42000	0	0	0	1.23	42000	0	42000	1.23	1.23	0	0.00	NA	NA	42000
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(e) Any Others (BODIES CORPORATE)	4	538000	0	0	0	15.73	538000	0	538000	15.73	15.73	0	0.00	NA	NA	538000
M/S ARYAMAN CAPITAL MARKETS LIMITED	1	48000	0	0	0	1.40	48000	0	48000	1.40	1.40	0	0.00	NA	NA	48000
M/S E TRICKS ENTERPRISES PRIVATE LIMITED	1	108000	0	0	0	3.16	108000	0	108000	3.16	3.16	0	0.00	NA	NA	108000
OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	1	130000	0	0	0	3.80	130000	0	130000	3.80	3.80	0	0.00	NA	NA	130000
VEER VALUE VENTURES LLP	1	252000	0	0	0	7.37	252000	0	252000	7.37	7.37	0	0.00	NA	NA	252000
Employee	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
SUB TOTAL	195	1045000	0	0	0	30.56	1045000	0	1045000	30.56	30.56	0	11.96	NA	NA	951625
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	195	1045000	0	0	0	30.56	1045000	0	1045000	30.56	30.56	0	11.96	NA	NA	951625

Details of the shareholders acting as persons in Concert including their Shareholding(No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: 0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

H. S. Sachdev

K. P. ENERGY LTD.
SURAT

Ms. 8.5.18