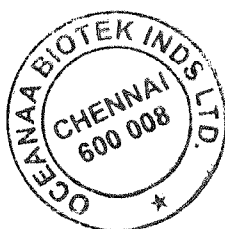


Statement showing shareholding pattern as on 16.12.2016 as per Regulation 31 of SEBI (LODR) Regulations, 2015

Holding of Specified Securities			
Annexure - I			
1. Name of Listed Entity:	OCEANAA BIOTEK INDUSTRIES LIMITED		
2. Scrip Code/Name of Scrip/Class of Security	538019		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending	16-12-2016		
b. If under 31(1)(c) then indicate date of allotment/extinguishment	-		
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?	✓	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓



For Oceanaa Biotek Industries Limited

Managing Director

Table 1 - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES																					
Cate gory (i)	Category of shareholder (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv) (IV)	No.s of Partly paid-up equity Share held (v) (V)	No. of shares underlying Depository Receipts (vi) (VI)	Total nos. shares held (vii)= (iv)+(v)+(vi) (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) As a % of (A+B+C2) (VIII) (A+B+C)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities as a % (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)			Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)			
								No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)	No. (a)	As a % of total shares held (b)
								Class Equity x	Class Others y	Total											
(A)	Promoter & Promoter Group	5	5300345	0	0	5300345	51.96	5300345	0	5300345	51.96	51.96	1776500	33.52	0	0	5300345				
(B)	Public	104	4899655	0	0	4899655	48.04	4899655	0	4899655	48.04	48.04	0	0.00	0	0	4899245				
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0.00	0	0.00	0	0	0				
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0.00	0	0.00	0	0	0				
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0.00	0	0.00	0	0	0				
	Total	109	10200000	0	0	10200000	102.000000	10200000	0	10200000	100.00	100.00	1776500	17.42	0	0	10199590				

For Oceanaa Biotek Industries Limited

V. S. S. S.

Managing Director

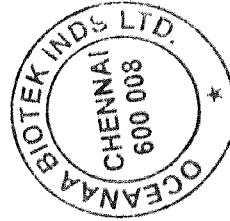


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total no. shares held (vii)= (vi)+(v)+(vii)	Shareholdin g % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class or securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi)= (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialize d form (xiv)
							No. of Voting Rights		Total as a % of (A+B+C)			No. (e)	As a % of total shares held (b)	No. (Not applicable) (e)	As a % of total shares held (Not applicable)	
							Class Equity x	Class Others y								
1 Custodian/DR Holder																
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
Total Non Promoter- Non Public Shareholding (C)=C(1)+C(2)																
Note																
(1) PAN would not be displayed on website of Stock Exchange(s).																
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.																
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																
										</						

Note
(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Oceanaa Biotech Industries Limited

[Signature]
Managing Director

