

Format of Holding of Specified securities

1. Name of Listed Entity:S. M. GOLD LIMITED
2. Scrip Code/Name of Scrip/Class of Security:SMGL,,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 15/10/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

Post-Issue

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



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Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding	Shareholding as a % assuming full conversion	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of			No.	As a % of total	No.	As a % of total	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	4191573	0	0	4191573	62.64	4191573	0	4191573	62.64	0	62.64	4191573	100.00	0	0.00	4191573
(B)	Public	82	2500100	0	0	2500100	37.36	2500100	0	2500100	37.36	0	37.36	100	0.00	NA	NA	2500100
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	89	6691673	0	0	6691673	100.00	6691673	0	6691673	100.00	0	100.00	4191673	62.64	0	0.00	6691673

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Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Deposit or Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of			No.	As a % of total	No.	As a % of total	
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	7	4191573	0	0	4191573	62.64	4191573	0	4191573	62.64	0	62.64	4191573	100.00	0	0.00	4191573
	NITABEN SURESHKUMAR SHAH	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	25	100.00	0	0.00	25
	SURESHKUMAR MANCHANDBHAI SHAH	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	25	100.00	0	0.00	25
	PRIYANK S SHAH	1	3921230	0	0	3921230	58.60	3921230	0	3921230	58.60	0	58.60	3921230	100.00	0	0.00	3921230
	BRINDA PULKIT SHAH	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	25	100.00	0	0.00	25
	KRUPABEN PRIYANK SHAH	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	25	100.00	0	0.00	25
	PULKITKUMAR SURESHBHAI SHAH	1	270218	0	0	270218	4.04	270218	0	270218	4.04	0	4.04	270218	100.00	0	0.00	270218
	KRUTI PRITESHBHAI SHAH	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	25	100.00	0	0.00	25
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)	7	4191573	0	0	4191573	62.64	4191573	0	4191573	62.64	0	62.64	4191573	100.00	0	0.00	4191573
(2)	Foreign																	
(a)	Individuals (Non-Resident)																	
	Individuals/Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	4191573	0	0	4191573	62.64	4191573	0	4191573	62.64	0	62.64	4191573	100.00	0	0.00	4191573



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Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights					No.	As a % of total	No.	As a % of total	
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	Total as a % of (A+B+C)						
(1)	Institutions							(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(a)	Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(f)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(i)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
	Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(3)	Non-Institutions																
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	67	280000	0	0	3E+05	4.18	280000	0	280000	4.18	0	4.18	0	0.00	NA	280000
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	6	552100	0	0	6E+05	8.25	552100	0	552100	8.25	0	8.25	100	0.02	NA	552100
	MRS NIRMALADEVI CHOUDHARY	1	80000	0	0	80000	1.20	80000	0	80000	1.20	0	1.20	0	0.00	NA	80000
	RAKSHIT MAHENDRABHAI SHAH	1	116000	0	0	1E+05	1.73	116000	0	116000	1.73	0	1.73	0	0.00	NA	116000
	MS KAVITA SHASHI CHOUDHARY	1	80000	0	0	80000	1.20	80000	0	80000	1.20	0	1.20	0	0.00	NA	80000
	RAKSHIT MAHENDRA SHAH	1	152000	0	0	2E+05	2.27	152000	0	152000	2.27	0	2.27	0	0.00	NA	152000
	PINAL RAKSHITBHAI SHAH	1	76100	0	0	76100	1.14	76100	0	76100	1.14	0	1.14	100	0.13	NA	76100
(b)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other																
	BODIES CORPORATES	9	1668000	0	0	2E+06	24.93	1668000	0	1668000	24.93	0	24.93	0	0.00	NA	1668000
	NNM SECURITIES PRIVATE LIMITED	1	132000	0	0	1E+05	1.97	132000	0	132000	1.97	0	1.97	0	0.00	NA	132000
	M/S LAGAN BARTER PRIVATE LIMITED	1	156000	0	0	2E+05	2.33	156000	0	156000	2.33	0	2.33	0	0.00	NA	156000
	HIGHGROWTH VINCOM PRIVATE LIMITED	1	156000	0	0	2E+05	2.33	156000	0	156000	2.33	0	2.33	0	0.00	NA	156000
	LINKUP FINANCIAL CONSULTANTS PVT. LTD.	1	156000	0	0	2E+05	2.33	156000	0	156000	2.33	0	2.33	0	0.00	NA	156000
	DARSHAN ORNA LIMITED	1	220000	0	0	2E+05	3.29	220000	0	220000	3.29	0	3.29	0	0.00	NA	220000
	GLORIOUS VINCOM PRIVATE LIMITED.	1	160000	0	0	2E+05	2.39	160000	0	160000	2.39	0	2.39	0	0.00	NA	160000
	VICTORIA CLOTH MERCHANTS PVT. LTD.	1	156000	0	0	2E+05	2.33	156000	0	156000	2.33	0	2.33	0	0.00	NA	156000
	VEERAM ORNAMENTS LIMITED	1	224000	0	0	2E+05	3.35	224000	0	224000	3.35	0	3.35	0	0.00	NA	224000
	VEERAM VENDORS PRIVATE LIMITED	1	308000	0	0	3E+05	4.60	308000	0	308000	4.60	0	4.60	0	0.00	NA	308000
	Sub Total (B)(3)	82	2500100	0	0	3E+06	37.36	2500100	0	2500100	37.36	0	37.36	100	0.00	NA	2500100
	Total Public Shareholding (B) = (B)(1)+(B)(2)+	82	2500100	0	0	3E+06	37.36	2500100	0	2500100	37.36	0	37.36	100	0.00	NA	2500100



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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



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Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Never

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, No of Shareholders

No of shares

2/10/20



<p>1. Name of the company</p>	
<p>2. Name of the person who has been appointed as the authorized signatory of the company</p>	
<p>3. Name of the person who has been appointed as the authorized signatory of the company</p>	
<p>4. Name of the person who has been appointed as the authorized signatory of the company</p>	
<p>5. Name of the person who has been appointed as the authorized signatory of the company</p>	

"If the listed entity selects the option 'NO' for the provision above, The column for the period given above, Outstanding Convertible Securities/Debentures, derivative contracts, locked-in shares, No of shares pledged or otherwise encumbered by financing or application, shall not be disclosed at the time of dissemination on the Stock Exchange website, with whatever there is 'no' disclosure to be made shall be shown with the value '0' or 'zero' by default on submission of the format of listing of specified securities."

"The value format for disclosure of listing of specified securities is as follows: